

Date: September 20, 2024

**BSE Limited**  
**Corporate Relations Department**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Fort, Mumbai 400 001  
Maharashtra, India

**National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, Plot No. C/1, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051  
Maharashtra, India

**Scrip Code:** 517334**Symbol:** MOTHERSON

**Sub: Qualified institutions placement of equity shares of face value of ₹1 each (the “Equity Shares”) and 6.50% compulsorily convertible debentures of face value of ₹100,000 each (“CCDs” and collectively with the Equity Shares, the “Securities”) by Samvardhana MotherSON International Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Issue”).**

Dear Madam / Sir

Please refer to our letter dated September 16, 2024 and September 18, 2024.

The Issue was opened on September 16, 2024 and the same was intimated to you vide our letter dated September 16, 2024. We wish to inform you that the Finance Committee at its meeting held today i.e. September 20, 2024, has, *inter alia*, passed following resolutions:

- a. Approved the closure of the Issue today (i.e. September 20, 2024) pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue; and
- b. Determined and approved the allocation of (i) 259,873,701 Equity Shares of face value of ₹1 each at an Equity Issue price of ₹190 per Equity Share and (ii) 150,000 CCDs at CCD Issue Price of ₹ 100,000 per CCD upon the closure of the Issue determined according to the formula prescribed under Regulation 176 of the SEBI ICDR Regulations, for the Securities to be allotted to the eligible qualified institutional buyers in the Issue. The Equity Shares to be issued on conversion of CCDs shall be as per formula for conversion price of CCD as per terms of the CCD given in the placement document;
- c. Approving and adopting the placement document dated September 20, 2024;
- d. Approved and finalised the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation of Securities pursuant to the Issue; and
- e. Approving issuance of refund intimation to the bidders who are entitled to receive the refund amount, if any.

Regd Office:  
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Tel: 022-61354800, Fax: 022-61354801  
CIN No.: L35106MH1986PLC284510  
Email: [investorrelations@motherSON.com](mailto:investorrelations@motherSON.com)

In this relation we will file the placement document dated September 20, 2024, with your office on September 20, 2024.

The meeting of the Finance Committee commenced at 1930 Hours (IST) and concluded at 1950 Hours (IST).

We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you

Yours truly

For Samvardhana Motherson International Limited

Alok Goel  
Company Secretary